

THE  
LONDON MANHATTAN  
COMPANY



# FINANCIAL OPTIONS REPORT

**THE LONDON MANHATTAN COMPANY  
FINANCIAL OPTIONS REPORT  
FOR:**

(COMPANY NAME)

The following is an outline of the proposed financing of (company name), as well as the general cost parameters involved in the financing. Based upon the information provided, The London Manhattan Company ("LMC") proposes to provide financing as outlined below and in an amount sufficient to pay off the current lender(s) and provide an additional \$XXXXXX in liquidity.

**REVOLVING CREDIT FACILITY**

Loan Amount	\$XX
Term	X years
Amortization	Interest only
Interest Rate	X%
Advance Rate	X%
Points	1%
Pre-payment penalty	
Personal guarantees	
Collateral	

**EQUIPMENT TERM LOAN**

Loan Amount	\$XX
Term	XX
Amortization	XX
Interest Rate	X%
Loan to Value	XX%
Points	X%
Pre-payment penalty	
Personal guarantees	
Collateral	

## REAL ESTATE TERM LOAN

Loan Amount	\$XX
Term	25 years, no balloon
Amortization	25 years
Interest Rate	X%
Loan to Value	XX%
Points	X%
Pre-payment penalty	X%
Personal guarantees	
Collateral	

## MEZZANINE FACILITY

Loan Amount	\$XX
Term	X years
Interest Rate	X%
Warrants	XX
Points	X%
Pre-payment penalty	x
Personal guarantees	Yes
LMC Fee	Lehman Formula

Our expectations are based entirely on the information you have presented and our discussions to date. Some of the terms and conditions could change as a result of information we are not aware of, but the preceding approximates the general terms you can expect from our financing efforts.

**In terms of timing, following the distribution of a complete package of information to the lenders, initial proposals are generally submitted within 10 business days of receipt of that information by the lenders. Closing on senior debt facilities can follow in 4 to 6 weeks after proposal.**