



THE
London Manhattan
COMPANY®
FINANCIAL SPECIALISTS

The London Manhattan Company is a commercial finance firm established in 1989 to source financing for its clients. LMC is in daily contact with a broad universe of institutional lenders and specialty funding sources. Our fees are paid at the closing from the proceeds of new financing acceptable to the client. We do not charge advance fees.

Funding Sourced:

- Senior Secured
- Mezzanine
- Unitranche
- Minority And Majority Equity

Funding Size:

- \$1 Million To \$100 Million (And Up)

Transaction Types:

- Acquisitions
- Recapitalizations
- Bridge Loans
- Shareholder and Partner Buyouts
- Turnarounds
- Distressed and Fast Close Deals
- Private Equity Deals
- LBO and MBO
- Independent Sponsor Deals
- Note Purchases
- No Start-Ups
- Must Have Mature Operations And Substantial Assets Or Cash Flow

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LMC Advantages:

- No Advance Fees
- Speedy Responses
- Proven Track Record
- Generous Referral Fees
- Tough Deals Welcome
- Unusual Collateral Or Structures Considered
- Close Working Relationships With A Broad Array Of Institutional Lenders And Specialty Funding Sources

Industries Financed:

- All Industries Considered

Have A Deal In Mind?

- We Invite You To Call 561-371-4893 For A Free Confidential Evaluation

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THE LONDON MANHATTAN COMPANY REPRESENTATIVE TRANSACTIONS

<p>Real Estate Developer</p> <p>\$160,000,000</p> <p>Sell Side Assignment</p>	<p>Specialty Manufacturer</p> <p>\$38,000,000</p> <p>Senior Acquisition Financing</p>	<p>Retail Grocery Store Chain</p> <p>\$12,700,000</p> <p>Senior Acquisition Financing</p>
<p>Pharmaceutical Manufacturer</p> <p>\$30,000,000</p> <p>Senior Secured Financing</p>	<p>Law Firm Financing Provider</p> <p>\$7,000,000</p> <p>Legal Funding Bridge Loan</p>	<p>Consumer Products Company</p> <p>\$5,000,000</p> <p>Senior Acquisition And Working Capital Financing</p>
<p>Beauty Products Manufacturer</p> <p>\$5,500,000</p> <p>Revolver And Growth Capital</p>	<p>Consumer Finance Company</p> <p>\$6,400,000</p> <p>Sell Side Assignment</p>	<p>Wireless Communications Company</p> <p>\$15,000,000</p> <p>Acquisition Funding For Private Equity Client</p>
<p>Specialty Logistics Company</p> <p>\$4,400,000</p> <p>Bankruptcy Exit Senior Financing</p>	<p>Restaurant Chain Operator</p> <p>\$8,000,000</p> <p>Senior Secured Term Loan</p>	<p>Foreign Exchange Operator</p> <p>\$10,500,000</p> <p>Senior Secured Acquisition Financing</p>

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THE LONDON MANHATTAN COMPANY REPRESENTATIVE TRANSACTIONS

<p>Online Consumer Lender</p> <p>\$90,000,000</p> <p>Senior Secured Facility</p>	<p>Specialty Logistics Company</p> <p>\$35,000,000</p> <p>Senior Secured Term Loan</p>	<p>Specialty Pharmacy Provider</p> <p>\$50,000,000</p> <p>Working Capital And Dividend Recap</p>
<p>Specialty Oil And Gas Drilling Company</p> <p>\$72,500,000</p> <p>Acquisition Financing</p>	<p>High Tech Theater And Entertainment Company</p> <p>\$27,000,000</p> <p>Recapitalization</p>	<p>Logistics And 3PL Company</p> <p>\$8,100,000 A/R And Term Loan With \$3,500,000 Stretch Piece</p>
<p>Niche Manufacturing Company</p> <p>\$9,700,000</p> <p>Private Equity Firm Acquisition Financing</p>	<p>Specialty 3PL Logistics Company</p> <p>\$22,000,000</p> <p>Unitranche Growth Capital Facility</p>	<p>Engineering And Manufacturing Company</p> <p>\$8,000,000</p> <p>Acquisition Funding For Private Equity Client</p>
<p>Software Solutions Provider</p> <p>\$30,000,000</p> <p>Senior Bridge Facility</p>	<p>Mobile Network Service Provider</p> <p>\$12,000,000</p> <p>Senior Secured Term Loan</p>	<p>Agricultural Products Company</p> <p>\$45,000,000</p> <p>Senior And Subdebt Recapitalization</p>

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