



THE
London Manhattan
COMPANY®
FINANCIAL SPECIALISTS

The London Manhattan Company is a commercial finance firm established in 1989 to source financing for its clients. LMC is in daily contact with a broad universe of institutional lenders and specialty funding sources. Our fees are paid at the closing from the proceeds of new financing acceptable to the client. We do not charge advance fees.

Funding Sourced:

- Senior Secured
- Mezzanine
- Unitranche
- Minority And Majority Equity

Funding Size:

- \$1 Million To \$100 Million (And Up)

Transaction Types:

- Acquisitions
- Recapitalizations
- Bridge Loans
- Shareholder and Partner Buyouts
- Turnarounds
- Distressed and Fast Close Deals
- Private Equity Deals
- LBO and MBO
- Independent Sponsor Deals
- Note Purchases
- No Start-Ups
- Must Have Mature Operations And Substantial Assets Or Cash Flow

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LMC Advantages:

- No Advance Fees
- Speedy Responses
- Proven Track Record
- Generous Referral Fees
- Tough Deals Welcome
- Unusual Collateral Or Structures Considered
- Close Working Relationships With A Broad Array Of Institutional Lenders And Specialty Funding Sources

Industries Financed:

- All Industries Considered

Have A Deal In Mind?

- We Invite You To Call 561-371-4893 For A Free Confidential Evaluation

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Feel Free To Call Us: 561-371-4893

www.londonmanhattan.net



THE LONDON MANHATTAN COMPANY

REPRESENTATIVE TRANSACTIONS

Real Estate Developer \$120,000,000 Sell Side Assignment	Specialty Manufacturer \$38,000,000 Senior Acquisition Financing	Retail Grocery Store Chain \$12,700,000 Senior Acquisition Financing
Pharmaceutical Manufacturer \$30,000,000 Senior Secured Financing	Law Firm Financing Provider \$7,000,000 Legal Funding Bridge Loan	Consumer Products Company \$5,000,000 Senior Acquisition And Working Capital
Beauty Products Manufacturer \$5,500,000 Revolver And Growth Capital	Consumer Finance Company \$6,400,000 Sell Side Assignment	Wireless Communications Company \$15,000,000 Acquisition Funding For Private Equity Client
Specialty Logistics Company \$4,400,000 Bankruptcy Exit Senior Financing	Restaurant Chain Operator \$8,000,000 Senior Secured Term Loan	Foreign Exchange Operator \$10,500,000 Senior Secured Acquisition Financing

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THE LONDON MANHATTAN COMPANY

REPRESENTATIVE TRANSACTIONS

Online Consumer Lender \$90,000,000 Senior Secured Facility	Specialty Logistics Company \$35,000,000 Senior Secured Term Loan	Specialty Pharmacy Provider \$50,000,000 Working Capital And Dividend Recap
Specialty Oil And Gas Drilling Company \$72,500,000 Acquisition Financing	High Tech Theater And Entertainment Company \$27,000,000 Recapitalization	Logistics And 3PL Company \$8,100,000 A/R And Term Loan With \$3,500,000 Stretch Piece
Niche Manufacturing Company \$9,700,000 Private Equity Firm Acquisition Financing	Specialty 3PL Logistics Company \$22,000,000 Unitranche Growth Capital Facility	Engineering And Manufacturing Company \$8,000,000 Acquisition Funding For Private Equity Client
Software Solutions Provider \$30,000,000 Senior Bridge Facility	Mobile Network Service Provider \$12,000,000 Senior Secured Term Loan	Agricultural Products Company \$45,000,000 Senior And Subdebt Recapitalization

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